



BEST AVAILABLE COPY

November 30, 2004

STATEMENT REGARDING THE SEQUENCE LISTING

Re: USPTO Serial Number: 10/709691

In the name of Rosetta Genomics LTD and Inventors Itzhak Bentwich and Amir Avniel

The sequence listing information recorded in computer readable form (CRF) on compact disc is identical to Copy 1 replacement and Copy 2 replacement of the sequence listing on compact disc. Additionally, these 3 identical sequence listings are identical to the sequence listing that was filed with the original USPTO application 10/709691 on 25-May-2004 with the exception of a single change in Line 10 as is indicated in the amendment statement.

On behalf of Rosetta Genomics,

Yaffa Schindler

Scientific Writer/Editor

Rosetta Genomics



November 30, 2004

**STATEMENT SUPPORTING THE AMENDMENT OF THE SEQUENCE LISTING**

Re: USPTO Serial Number: 10/709691

In the name of Rosetta Genomics LTD and Inventors Itzhak Bentwich and Amir Avniel

The following amendment was made to the present sequence listing in order to correct the unintentional omission of the Number of SEQ ID NOs. in the original version of the sequence listing:

| Line # | Column | Original Text | Amended Text  |
|--------|--------|---------------|---------------|
| 10     | 1      | <160> 0       | <160> 4254670 |

Aside from the amendment declared above, the replacement CD contains no new matter.

On behalf of Rosetta Genomics,

Yaffa Schindler

Scientific Writer/Editor

Rosetta Genomics LTD